

Annex B: Summary of key terms

Term	Details
Facility Size	EUR 1,000,000,000
Drawdown Period	12 months from Amendment Deed (<i>extended 1 year through 2026</i>)
Tranche Size	Min. EUR 40m, up to 10 tranches per credit
Tranche Maturity	18 months to 6 years from disbursement (prepayable if needed) Floating EURIBOR for EUR drawdown + spread (spread set at time of EIB offer per tranche)
Interest Rate	- o Indicative for April 2026: ▪ 1.5y bullet : Euribor 3M (2.15%) + 37.8 bps ▪ 3y bullet : Euribor 3M (2.15%) + 37.6 bps ▪ 6y bullet : Euribor 3M (2.15%) + 48.9 bps
Interest Payment	Semi-annual (11 March, 11 September)
Non-Utilisation Fee	Concessional rate on undrawn balance (<i>expiry of a waiver of the non-utilisation fee in the original Facility</i>)
Use of Proceeds	Vaccines, equipment, up to 3% for operations
Security	Pledged donations and accounts